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Strasbourg
Annecy
Roanne
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Annonay

Dossier : SAS RE-MATCH FRANCE
15 rue de Johannesburg - 67150 ERSTEIN

Liquidation judiciaire du : 14/04/2025

N/Réf. : NF/NGA/105493/SRE

Strasbourg, May 2nd 2025

[FREE TRANSLATION]

INVITATION TO TENDER FOR THE ACQUISITION OF ASSETS

As part of the judicial liquidation procedure of the association:

SAS RE-MATCH FRANCE

15 rue de Johannesburg
67150 ERSTEIN

Re Match®
TURF RECYCLING

Tenders must be submitted or sent to:

MJ SYNERGIE – 5 rue des Frères Lumière 67201 ECKBOLSHEIM

Deadline for submission: 15th june 2025 – 4:00 p.m.

Deadline for expressions of interest: 31st May 2025.

The final offer must be written in French.

Dear Madam, Sir,

By judgment dated 3 March 2025, the Strasbourg Judicial Court opened receivership proceedings against SAS RE-MATCH FRANCE and appointed:

- Mr Daniel BINTZ, in his capacity as *juge-commissaire*,
- SAS WEIL-GUYOMARD-LUTZ, in the person of Maître Claude-Maxime WEIL, as *administrateur judiciaire*,
- SELARL MJ SYNERGIE, in the person of Maître Nicolas FLESCH as *mandataire judiciaire*.

By judgment dated 14 April 2025, the Strasbourg Judicial Court converted the proceedings into judicial liquidation, terminated the mission of the judicial administrator and appointed SELARL MJ SYNERGIE, in the person of Maître FLESCH as liquidator.

As part of this procedure, the sale of the assets held by the company RE-MATCH FRANCE is envisaged.

This call for tenders, the scope of which is detailed below, concerns the company's tangible assets.

In order to read the entire application, we thank candidates for expressing their interest before May 31, 2025 at the address strasbourg@mj-synergie.eu.

Upon receipt, we will provide you with a completed confidentiality agreement to be returned to us.

Additional information and visits to the site may be requested after receipt of this confidentiality agreement.

1. SCOPE OF THE CALL FOR TENDERS

This call for tenders concerns the tangible assets of the company RE-MATCH FRANCE.

These assets were inventoried according to the inventory report drawn up by Maître Gérald VITELLI on March 21, 2025.

This inventory is available on the www.actify.fr website.

1.1. PRODUCTION LINE

The production line of SAS RE-MATCH FRANCE is made up of various machines with a short age.

As a reminder, the company began its activity in the spring of 2024.

The inventory of the components of the plant is available for download on the www.actify.fr website.

Additional information concerning the production line may be sent to the undersigned at the request of the buyer after signing a confidentiality agreement.

This list of movable assets will have to be validated according to a contradictory inventory.

1.2. RAW MATERIALS STOCK

As a reminder, the company RE-MATCH FRANCE was developing a recycling activity for sports or leisure flooring.

She removed land for various clients.

A stock of raw materials remained on the day of the opening, consisting of 190 synthetic pitches weighing 46 750 tons.

It is specified that the conditions for taking back this stock, and in particular its transport from the various storage sites, will have to be discussed and, if necessary, specified in the take-back offer.

Additional information may be provided under a confidentiality agreement.

1.3. REAL ESTATE LEASING CONTRACT

The company RE-MATCH FRANCE was operating in a newly built factory (between 2021 and 2024).

The construction of this plant was financed by a leasing contract concluded between SAS RE-MATCH FRANCE and a pool of lessors (NATIOCREDIBAIL, SOGEFIMUR, CREDIT MUTUEL REAL ESTATE LEASE and ALSABAIL – ALSACIENNE DE CREDIT BAIL).

This contract made it possible to finance:

1. *the acquisition of a plot of land located in ERSTEIN, cadastral section 7 n°671 and 672 constituting lot n°25B of the second phase of the Concerted Development Zone called "Parc d'Activité du Pays d'Erstein",*
2. *acquisition costs,*
3. *and the construction of a building for craft use with accompanying offices of 7,906 m² of floor area broken down as follows:*
    1. *7,442 m² for craft use,*
    2. *464 m² for offices,*

    as well as 52 parking spaces, green spaces and service roads.

At the opening of the procedure, the balance of the contract amounted to **10.247.827.00 €**, according to the depreciation table below:

Remboursement de prêt	
Taux annuel	
Capital emprunté	10 500 000,00
Durée du prêt (en année)	15
Trimestrialité à régler	

Périodes	Dates	Mensualité HT	Capital	Intérêts	Reste (ou résiduel)	
1	01/04/2024	244 878 €	**125 413 €**	**119 464 €**	**10 374 587 €**	
2	01/07/2024	245 142 €	**126 759 €**	**118 383 €**	**10 247 827 €**	
3	01/10/2024	245 069 €	**128 120 €**	**116 948 €**	**10 119 707 €**	retard de paiement
4	01/01/2025	244 341 €	**129 496 €**	**114 845 €**	**9 990 211 €**	retard de paiement
5	01/04/2025	244 595 €	**130 887 €**	**113 708 €**	**9 859 324 €**	
6	01/07/2025	244 841 €	**132 293 €**	**112 548 €**	**9 727 030 €**	
7	01/10/2025	244 763 €	**133 714 €**	**111 049 €**	**9 593 316 €**	
8	01/01/2026	244 064 €	**135 151 €**	**108 913 €**	**9 458 165 €**	
9	01/04/2026	244 299 €	**136 604 €**	**107 695 €**	**9 321 561 €**	
10	01/07/2026	244 524 €	**138 072 €**	**106 452 €**	**9 183 489 €**	
11	01/10/2026	244 442 €	**139 556 €**	**104 886 €**	**9 043 933 €**	
12	01/01/2027	243 773 €	**141 057 €**	**102 716 €**	**8 902 876 €**	
13	01/04/2027	243 987 €	**142 574 €**	**101 413 €**	**8 760 302 €**	
14	01/07/2027	244 191 €	**144 107 €**	**100 084 €**	**8 616 195 €**	
15	01/10/2027	244 105 €	**145 658 €**	**98 447 €**	**8 470 537 €**	
16	01/01/2028	243 742 €	**147 225 €**	**96 518 €**	**8 323 313 €**	
17	01/04/2028	243 659 €	**148 809 €**	**94 850 €**	**8 174 504 €**	
18	01/07/2028	243 841 €	**150 411 €**	**93 430 €**	**8 024 093 €**	
19	01/10/2028	243 750 €	**152 030 €**	**91 721 €**	**7 872 063 €**	
20	01/01/2029	243 145 €	**153 666 €**	**89 479 €**	**7 718 397 €**	
21	01/04/2029	243 314 €	**155 321 €**	**87 993 €**	**7 563 076 €**	
22	01/07/2029	243 472 €	**156 994 €**	**86 478 €**	**7 406 082 €**	
23	01/10/2029	243 377 €	**158 685 €**	**84 692 €**	**7 247 397 €**	
24	01/01/2030	242 807 €	**160 394 €**	**82 412 €**	**7 087 002 €**	
25	01/04/2030	242 951 €	**162 123 €**	**80 829 €**	**6 924 880 €**	
26	01/07/2030	243 085 €	**163 870 €**	**79 215 €**	**6 761 010 €**	
27	01/10/2030	242 985 €	**165 636 €**	**77 349 €**	**6 595 374 €**	
28	01/01/2031	242 451 €	**167 422 €**	**75 029 €**	**6 427 952 €**	
29	01/04/2031	242 570 €	**169 227 €**	**73 344 €**	**6 258 726 €**	
30	01/07/2031	242 678 €	**171 052 €**	**71 626 €**	**6 087 673 €**	
31	01/10/2031	242 573 €	**172 896 €**	**69 676 €**	**5 914 777 €**	
32	01/01/2032	242 272 €	**174 761 €**	**67 510 €**	**5 740 015 €**	
33	01/04/2032	242 170 €	**176 647 €**	**65 523 €**	**5 563 369 €**	
34	01/07/2032	242 250 €	**178 553 €**	**63 697 €**	**5 384 816 €**	
35	01/10/2032	242 139 €	**180 480 €**	**61 659 €**	**5 204 336 €**	
36	01/01/2033	241 684 €	**182 428 €**	**59 256 €**	**5 021 908 €**	
37	01/04/2033	241 748 €	**184 397 €**	**57 351 €**	**4 837 510 €**	
38	01/07/2033	241 800 €	**186 388 €**	**55 411 €**	**4 651 122 €**	
39	01/10/2033	241 683 €	**188 401 €**	**53 282 €**	**4 462 721 €**	
40	01/01/2034	241 270 €	**190 436 €**	**50 834 €**	**4 272 284 €**	
41	01/04/2034	241 305 €	**192 493 €**	**48 812 €**	**4 079 791 €**	
42	01/07/2034	241 326 €	**194 573 €**	**46 753 €**	**3 885 218 €**	
43	01/10/2034	241 204 €	**196 676 €**	**44 529 €**	**3 688 543 €**	
44	01/01/2035	240 835 €	**198 801 €**	**42 034 €**	**3 489 741 €**	
45	01/04/2035	240 839 €	**200 950 €**	**39 889 €**	**3 288 791 €**	
46	01/07/2035	240 829 €	**203 123 €**	**37 706 €**	**3 085 669 €**	
47	01/10/2035	240 700 €	**205 319 €**	**35 381 €**	**2 880 350 €**	
48	01/01/2036	240 474 €	**207 539 €**	**32 935 €**	**2 672 811 €**	
49	01/04/2036	240 350 €	**209 784 €**	**30 565 €**	**2 463 027 €**	
50	01/07/2036	240 306 €	**212 053 €**	**28 252 €**	**2 250 973 €**	
51	01/10/2036	240 171 €	**214 348 €**	**25 823 €**	**2 036 626 €**	
52	01/01/2037	239 898 €	**216 667 €**	**23 230 €**	**1 819 958 €**	
53	01/04/2037	239 835 €	**219 012 €**	**20 822 €**	**1 600 946 €**	
54	01/07/2037	239 755 €	**221 383 €**	**18 372 €**	**1 379 563 €**	
55	01/10/2037	239 614 €	**223 780 €**	**15 834 €**	**1 155 783 €**	
56	01/01/2038	239 392 €	**226 203 €**	**13 189 €**	**929 580 €**	
57	01/04/2038	239 293 €	**228 653 €**	**10 640 €**	**700 927 €**	
58	01/07/2038	239 177 €	**231 129 €**	**8 048 €**	**469 798 €**	
59	01/10/2038	239 028 €	**233 633 €**	**5 395 €**	**236 165 €**	
60	01/01/2039	238 861 €	**236 164 €**	**2 696 €**	**1 €**	

The takeover of this real estate leasing contract, if it were to be considered, would have to be carried out with the assistance of the lessors.

If the candidate intends to position itself on such a takeover, it must inform the liquidator as part of its offer, which must be submitted within the deadline for the submission of offers set at June 15, 2025.

2. ADDITIONAL INFORMATION

On-site visits may be organized.

For any **practical or technical questions** about the equipment included in the scope of the sale, we invite the buyers to contact the manager or the company CLOSIT directly:

- Monsieur Éric LEVRESSE - el@re-match.com
- SARL CLOSIT – Monsieur DA SILVA - 06.13.82.80.98 - contact@closit.fr

3. PROCEDURE INFORMATION

At the end of the expression of interest period, additional information will be provided to interested candidates after signing a confidentiality agreement.

Bids should be submitted to the undersigned before the deadline for submission of bids has expired.

The offer must be written in French.

At the end of the deadline for submitting tenders, the undersigned may analyze the content of each tender and, if necessary, request additional information.

The payment of the proposed prize (TTC) will be requested from the successful candidate.

A request will then be filed with the supervisory judge so that the transfer to the highest bidder is authorized.

In any event, candidates are told that the transfer is necessarily subject to the agreement of the juge-commissaire.

4. PRESENTATION OF THE BUYER

In order to be effectively studied and considered admissible, the tender must indicate:

1) The candidate's contact details (legal form, company name, head office, etc.) supported by:

   • Extract kbis of the company less than 3 months old,

   •Statutes

   • Up-to-date list of partners/shareholders, with distribution of share capital,

   • Copy of a valid identity document for the director and any partner with more than 25% of the voting rights or capital,

2) Sale price it being specified that this price **is exclusive of registration duty**.
3) Certificate of financing,
4) Proof of the origin of the funds allowing you to acquire the wallets, it being specified that the funds must transit through a French bank, or a member country of the European Union or the European Economic Area.
5) Presentation of the economic project in which the acquisition of the portfolios is a part.

Only a file containing all the above-mentioned documents may be submitted to the assessment of the *juge-commissaire*.

As a reminder, if you are interested in taking over these assets, please express your interest at strasbourg@mj-synergie.eu.

I naturally remain at your disposal for any additional information that you think would be desirable.

Please accept, Madam, Sir, the expression of my distinguished greetings.

Maître Nicolas FLESCH
Liquidator